

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
METAMORPHIX, INC., et al,	)	Case No. 10-10273 (MFW)
	)	
Debtors.	)	Jointly Administered
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**STATEMENT OF BRANHAVEN, LLC PURSUANT TO RULE 2019 OF THE  
FEDERAL RULES OF BANKRUPTCY PROCEDURE CONCERNING  
MULTIPLE REPRESENTATION OF CREDITORS**

Branhaven, LLC submits this *Verified Statement of Multiple Representation* pursuant to Fed. R. Bank. P. 2019, and states as follows:

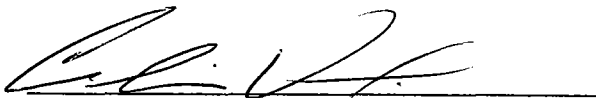
1. Branhaven, LLC serves as the substitute collateral agent for all holders of the Debtors' 12.5% convertible secured promissory notes (the "Notes"). The address for Branhaven, LLC is P.O. Box 36000, Canton, OH 44735.

2. The documents associated with the Debtors' issuance of the Notes provide procedures for the appointment of a collateral agent. Branhaven, LLC is in compliance with those procedures. Specifically, more than 50% of the holders of Notes, by principal amount advanced, communicated their written appointment of Branhaven, LLC as the collateral agent with respect to the Notes. Branhaven's appointment as collateral agent became effective on or about December 10, 2010.

4. Exhibit "A" hereto contains the names of all or substantially all of the Debtors' Note holders, along with the respective claim amounts. Branhaven, LLC reserves all rights in respect of these names and amounts, as same are taken from the Debtors' schedules filed with this Court.

EXHIBIT 4

I, Christopher Paxos, the managing member of Branhaven, LLC, declare under penalty of perjury, that the above-statements are true and correct to the best of my knowledge and after diligent inquiry.



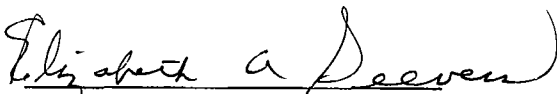
**CHRISTOPHER PAXOS**

North Canton, Ohio

2-23-2011  
Date

Signed and sworn to before me

this 23 day of Feb, 2011.



Notary Public



**ELIZABETH A. SEEVERS**  
Notary Public, State of Ohio  
My Commission Expires June 12, 2013

## **EXHIBIT “A”**

Liability Type	Name	Address	Amount of Claim	
			without deducting value of collateral	Unsecured portion, if Any
12.5% Notes	Raynemark Investments LLC	3883 N. 57th Street, Boulder CO 80301	\$ 3,114,625	
12.5% Notes	Luc Verelst	c/o Bob Schmidt, Fletcher Spaght, Inc, 222 Berkeley St, Boston, MA 02116	\$ 2,213,418	
12.5% Notes	Jose Ferreira Cortinbas	Calle Ramon Arcess S/N Marina Banus Blg 1, 2-K Puerto Banus, Malaga Spain 29660	\$ 2,154,997	
12.5% Notes	Kevin F. Flynn, June 1992 Non-Exempt Trust	120 N. LaSalle Street, Ste 3300 Chicago IL 60602	\$ 1,107,120	
12.5% Notes	Donald J. Gogel	31 Masterton Road, Bronxville NY 10708	\$ 1,091,692	
12.5% Notes	Kevin F. Flynn, June 1992 Non-Exempt Trust	120 N. LaSalle Street, Ste 3300 Chicago IL 60602	\$ 1,074,104	
12.5% Notes	Peter J. Jordan	2641 Wexford Ct, New Brighton MN 55112	\$ 650,942	
12.5% Notes	Theodore H. Swindells	11400 S.E. 8th St, Suite 420, Bellevue, WA 98004	\$ 556,492	
12.5% Notes	Greg Farnam	4919 Coventry Road West, Minnetonka, MN 55345	\$ 530,742	
12.5% Notes	Mary J. Kelly	1135 Settlers Rd, Medina, MN 55340	\$ 524,083	
12.5% Notes	Voelker Family Limited Partnership	1755 Central, Suite J, Denver, CO 80211	\$ 466,478	
12.5% Notes	David A. Dent	6712 Arrowhead Pass, Edina, MN 55439	\$ 442,354	
12.5% Notes	Robert E. Pajor	380 Ridge Circle, Wayzata, MN 55391	\$ 441,984	
12.5% Notes	Ernest Williams, III	5331 N Stanford Drive, Nashville, TN 37215	\$ 441,984	
12.5% Notes	W. Douglas Moreland	1655 East Layton Dr, Englewood, CO 80113	\$ 441,614	
12.5% Notes	Philip T. Davies	315 East 89th St, Apt 5W New York, NY 10128	\$ 436,553	
12.5% Notes	Marshall V. Pearson and Patrice A. Pearson, JTROS	18000 Arrowhead St, NW, Andover, MN 55304	\$ 431,987	
12.5% Notes	Sheldon T. Fleck	4611 Browndale Ave, Edina, MN 55424	\$ 431,123	
12.5% Notes	Peter J. Jordan	2641 Wexford Ct, New Brighton MN 55112	\$ 430,135	
12.5% Notes	Robert W. Koch	316 Spruce St, San Francisco, CA 94118	\$ 332,368	
12.5% Notes	Charles J. Burnmeister	4130 Thorn Court, Lincoln, NE 68520	\$ 332,136	
12.5% Notes	Ted D. Kellner	c/o Fiduciary Management Inc, 100 E. Wisconsin Ave, Suite 2200, Milwaukee, WI 53202	\$ 331,118	
12.5% Notes	Steven M. Wexler	11834 Tapestry Ln, Minnetonka, MN 55305	\$ 322,972	
12.5% Notes	Robert W. Moore	500 North Waukegan Rd, Lake Forest, IL 60045	\$ 294,123	
12.5% Notes	Weber Family LP c/o A. Keith Weber	2001 Shawnee Mission Pkwy, Shawnee Mission, KS 66205	\$ 275,392	
12.5% Notes	A. Keith Weber	2001 Shawnee Mission Pkwy, Shawnee Mission, KS 66205	\$ 275,392	
12.5% Notes	James H. Lehr	42420 Highway One, Ottertail, MN 56571	\$ 269,992	
12.5% Notes	Mark Ravich	11300 Overlook Drive, Minnetonka, MN 55305	\$ 269,143	
12.5% Notes	Peter Donnino	12715 31st Ave., North, Plymouth, MN 55441	\$ 235,269	
12.5% Notes	Amstegeld Global Custody B. V. c/o Gerald H. Otten	Paleisstraat 1, Amsterdam, Netherlands 1012RB Attn: Gerald Otten	\$ 234,121	
12.5% Notes	Paul A. Moore	500 North Waukegan Road, Lake Forest, IL 60045	\$ 222,905	
12.5% Notes	Eric J. Gotling	10700 E. Bethany Dr, Ste 200, Aurora, CO 80014	\$ 221,362	
12.5% Notes	Jacob C. A. de Jonge	Noelseveg 24, 1251 GP, Laren NH, The Netherlands	\$ 221,342	

12.5% Notes	James H. Lehr	42420 Highway One, Ottertail, MN 56571	\$	221,239
12.5% Notes	Albert Wouters & J. H. Wouters Beek	Pioenstraat 185a, 9713 XZ Groningen The Netherlands	\$	221,239
12.5% Notes	Marshall V. Pearson and Patrice A. Pearson, JTROS	18000 Arrowhead St., NW, Andover, MN 55304	\$	221,177
12.5% Notes	Peter Donnino	12715 31st Ave., North, Plymouth, MN 55441	\$	221,177
12.5% Notes	Sherman Scott	Delmar Systems, P.O. Box 129, Broussard, LA 70518	\$	220,992
12.5% Notes	James G. Mestl	14 Hawthorne Road, Bronxville, NY 10708	\$	220,992
12.5% Notes	Banca Morval & Cia S. A.	Riva Caccia 1A, Casella postale 280, 6902 Lugano, CH	\$	220,992
12.5% Notes	Percy Dexter Allen, Jr. and Evelyn Davidson Allen, Trustees of the D. and E. Allen Family Trust dated November 12, 1996	31428 Marne Dr, Rancho Palos Verdes, CA 90275	\$	220,992
12.5% Notes	Jeffrey S. Williams	865 Circle Drive, Boulder, CO 80302	\$	220,930
12.5% Notes	Hermitage Securities Limited	Africa House, Woodbourne Road, Douglas, Isle of Run British Isles, IM1 1AW United Kingdom	\$	220,930
12.5% Notes	Neil Thacker MacLachlan	1 Victoria Square, London SW1W 0QY United Kingdom	\$	220,869
12.5% Notes	Revocable Trust of Bradley J. Buscher dtd. February 2, 1996	302 N. Riverfront Dr, Mankato, MN 56001	\$	220,807
12.5% Notes	David Dent Roth IRA	6712 Arrowhead Pass, Edina, MN 55439	\$	220,745
12.5% Notes	David P. Jewell	6393 S. Helena St., Centennial, CO 80016	\$	220,745
12.5% Notes	Gregg Dyste	2800 Cabaline Trail, Hamel, MN 55340	\$	220,498
12.5% Notes	Thomas M. Vickers Revocable Trust	35 Hummingbird Dr, Castle Rock CO 80108	\$	220,375
12.5% Notes	Peter Donnino	12715 31st Ave., North, Plymouth, MN 55441	\$	217,042
12.5% Notes	James H. Lehr	42420 Highway One, Ottertail, MN 56571	\$	217,042
12.5% Notes	Gregg Dyste	2800 Cabaline Trail, Hamel, MN 55340	\$	216,981
12.5% Notes	John N. Clevenger Revocable Trust	103 Coulter Place, Castle Rock CO 80108	\$	215,993
12.5% Notes	William C. Shenton & Deborah L. Shenton, JTROS	24 Wright Road, Canton, CT 06019	\$	215,561
12.5% Notes	Kirt Woodhouse	600 Hwy 169 S., Ste 701, St. Louis Park, MN 55426	\$	215,315
12.5% Notes	Paul H. Ravich	4545 IDS Center, 80 So 8th St, Minneapolis MN 55402	\$	215,315
12.5% Notes	Richard A. Broms Revocable Trust	4731 Wedgewood Dr, Minnetonka, MN 55345	\$	215,315
12.5% Notes	Gregg Dyste	2800 Cabaline Trail, Hamel, MN 55340	\$	208,302
12.5% Notes	Robert W. Koch	316 Spruce St, San Francisco, CA 94118	\$	174,454
12.5% Notes	Frederick C. Voelker and Claudia M. Voelker	1755 Central, Suite J, Denver, CO 80211	\$	143,926
12.5% Notes	William S. Nettekoven	7815 Lake Elmo Ave., N, Stillwater, MN 55082-9949	\$	135,112
12.5% Notes	Richard Stubbs	1710 S. Broadway St, Denver, CO 80210-3102	\$	133,005
12.5% Notes	Bernt Hofstad	Schoolstraat 27, Wassenaar Holland 2242 Netherlands	\$	132,868
12.5% Notes	Courtland E. Holman Retirement Plan	12758 Foliage Ct, Apple Valley, MN 55124	\$	126,887
12.5% Notes	Susan V. Watson	50 Sutton Place South 4K, New York, NY 10022	\$	121,783
12.5% Notes	W. Douglas Moreland	1655 East Layton Dr, Englewood, CO 80113	\$	115,656
12.5% Notes	Stubbo Partners LLC	1710 S. Broadway St, Denver, CO 80210-3102	\$	115,556
12.5% Notes	Peter Mullen	16 Alexander Sq., London, SW3 2AX United Kingdom	\$	110,756
12.5% Notes	Rene Bregenzer	Sonnenbergstr 3, CH-8632, Tann Switzerland	\$	110,671
12.5% Notes	Daniel F. Boyle and Adrienne E. Stewart, JTROS	833 Race Street, Dow, CO 80206	\$	110,650
12.5% Notes	Greg Farnan	4919 Coventry Road West, Minnetonka, MN 55345	\$	110,589
12.5% Notes	William C. Koop III	13551 Kerry Ln, Eden Prairie, MN 55346	\$	110,589
12.5% Notes	F. Bijleveld	Brinklaan 51, Ruurlo 7261 JH, The Netherlands	\$	110,589

12.5% Notes	Scott Frost	2727 Leo Harris Pkwy, Eugene OR 97401	\$	110,496
12.5% Notes	Peter S. Cope Rollover IRA	51 Pilgrim Path, Huntington, NY 11743	\$	110,496
12.5% Notes	Anglo Irish Bank (Suisse) S. A.	c/o Olivier Burrus, 7 Rue des Alpes, P.O. Box 1380, CH-1211, Geneve Switzerland	\$	110,465
12.5% Notes	J. M. Heunen	Keldenaar 4, 6155 NM Puth, The Netherlands	\$	110,465
12.5% Notes	Thomas N. Dufek CPA P. C. Retirement Plan	12 Donna Court, Huntington, NY 11743	\$	110,465
12.5% Notes	Grace Investments Limited	Anglo Irish Trust (IOM) Limited, C/O Joanne Glassey Jubilee Buildings, Victoria Steet, Douglas, Isle of Man IM1 2SH United Kingdom	\$	110,373
12.5% Notes	The Regent Trust Company Limited as Trustee of the JRP Family Trust	Attn: T. E. G. Bayman & M. A. Higgins, Le Gallais Chambers, 54 Bath Street, St. Helier, Jersey JE4 8YD, UK	\$	110,249
12.5% Notes	Norman Dyer	215 St. Paul St, Ste 200, Denver, CO 80206	\$	110,187
12.5% Notes	Ronald A. Tapp	PO Box 6043, Miramar Beach FL 32550	\$	110,157
12.5% Notes	Max Sonderegger	Postfach 1545, Zurich CH-8027	\$	109,293
12.5% Notes	Keith Yoder	11815 Hickory Grove Rd, Dunlap, IL 61525	\$	108,521
12.5% Notes	James G. Mestl	14 Hawthorne Road, Bronxville, NY 10708	\$	108,490
12.5% Notes	Bret B. Palmer	8936 Vandegriff Way, Grove MN 55311	\$	108,490
12.5% Notes	Kevin L. Crudden	6720 Indian Hills Rd, Edina MN 55439	\$	108,490
12.5% Notes	Douglas A. Winter	17015 80th Place N, Grove, MN 55311	\$	108,028
12.5% Notes	Jonathan B. Kruljac & Teri Kruljac	8873 East Bayou Gulch Rd, Parker, CO 80134	\$	107,812
12.5% Notes	David P. Jewell	6393 S. Helena St., Centennial, CO 80016	\$	107,812
12.5% Notes	Gary Graham Nopp and Patricia Jean Nopp, JTROS	3235 Azalea Dr South, Salem OR 97302-5929	\$	107,781
12.5% Notes	Malcolm Jennings	109 Weitall Road, Wallingham, Surrey, CR6 9HG United Kingdom	\$	107,750
12.5% Notes	Norman and Sally Ravich Family Trust	7520 E. Becker Lane, Scottsdale, AZ 85260	\$	107,657
12.5% Notes	Broms Children's Partnership	4731 Wedgewood Dr, Minnetonka, MN 55345 c/o Thomas Moscoe	\$	107,657
12.5% Notes	Stanford Baratz Revocable Trust	600 Highway 169 S, Ste 701, St Louis, MN 55426-1200	\$	107,657
12.5% Notes	Emily H. Sumption	23 Sturgis Rd, Bronxville NY 10708	\$	107,380
12.5% Notes	Craig Panode	16801 Creek Ridge Trail, Minnetonka, MN 55345	\$	86,842
12.5% Notes	Thomas M. Vickers Revocable Trust	35 Hummingbird Dr, Castle Rock CO 80108	\$	86,743
12.5% Notes	Forrest Charlesworth	315 Crestridge Ave, Colorado Springs, CO 80906	\$	66,279
12.5% Notes	Greg Bertagnoli	5775 Smithtown Way, Shorewood, MN 55331	\$	59,417
12.5% Notes	Allen L. Brakemeier	450 Lake Virginia Trail, Excelsior, MN 55331	\$	58,221
12.5% Notes	Sherman Scott	Delmar Systems, P.O. Box 129, Broussard, LA 70518	\$	58,140
12.5% Notes	Adrienne Stewart	833 Race Street, Dow, CO 80206	\$	58,097
12.5% Notes	Daniel E. Ryweck	4020 Terrace Ln, Minnetonka MN 55305-5124	\$	55,378
12.5% Notes	Bradley K. Coons	401 Harding Street, NE, Minneapolis, MN 55413	\$	55,294
12.5% Notes	Mark Robinow	5916 Lee Valley Road, Edina, MN 55439	\$	55,294
12.5% Notes	James W. Rodgers	7230 Locust St, Commerce City, CO 80022	\$	55,233
12.5% Notes	A. Huisman	Pastoor Rientjesstraat, 7447 GE Helleendoorn, Netherlands	\$	55,233
12.5% Notes	D. J. H. Ottens	Torenlaan 39, 1261 GB Blaricum, Netherlands	\$	55,233

12.5% Notes	Matthew S. Carpenter and Susana E. Carpenter, JTROS	9011 High Point Circle, Eden Prairie MN 55347	\$	54,353
12.5% Notes	John T. Amundson	4600 Upton Ave S., Minneapolis, MN 55410	\$	54,276
12.5% Notes	Randy L. Sineal	259 Big Sandy Lane, Ashland, NE 68003	\$	54,261
12.5% Notes	David R. Hardten	2515 Kelly Ave, Excelsior, MN 55331	\$	54,261
12.5% Notes	Candace G. Crook	11921 Meridian Point Dr, Tampa, FL 33626	\$	54,261
12.5% Notes	Mark I. Haukedahl	4712 Colfax Ave South, Minneapolis MN 55409	\$	54,245
12.5% Notes	Matthew S. Carpenter	9011 High Point Circle, Eden Prairie MN 55347	\$	54,245
12.5% Notes	William N. Lisberg	200 N Tyrol, Minneapolis MN 55416	\$	54,245
12.5% Notes	Portage Equity Investments II, LP Attn: Brad Lehrman (Second Address for Portage)	14805 Minnehaha Place, Wazata MN 55391	\$	54,230
		80 South Eighth Street, 2000 IDS Center, Minneapolis, MN 55402		
12.5% Notes	Timothy C. Duffy	4533 Ewing Avenue South, Minneapolis, MN 55410	\$	54,214
12.5% Notes	Michael W. Allen	8840 Deer Ridge Ln, Bloomington, MN 55438	\$	54,137
12.5% Notes	Todd Cushman	15525 Canyon Ridge, Eden Prairie, MN 55347	\$	54,106
12.5% Notes	Stephen F. Labelle	2305 Indian Road West, Minnetonka, MN 55305	\$	54,045
12.5% Notes	Todd Cushman	15525 Canyon Ridge, Eden Prairie, MN 55347	\$	54,029
12.5% Notes	John F. Steinmetz	44 Dugway Rd, Falls Village, CT 06031-1017	\$	53,906
12.5% Notes	Norman Ravich	7520 E. Becker Lane, Scottsdale, AZ 85260	\$	53,829
12.5% Notes	Judith B. Schumeister	5701 Continental Drive, Edina, MN 55436	\$	53,829
12.5% Notes	Stanford A. Weiner	805 Oak Ridge Rd, Hopkins, MN 55305	\$	53,829
12.5% Notes	Steinberg Family Limited Partnership	600 S. Highway 169, Interchange Tower - Suite 701, Minneapolis, MN 55426-1205	\$	53,829
12.5% Notes	Maxine K. Steinberg Trust Agreement u/a/d October 28, 2002	5719 Long Brake Trail, Edina, MN 55439	\$	53,829
12.5% Notes	Courtland E. Holman	12758 Foliage Ct, Apple Valley, MN 55124	\$	48,469
12.5% Notes	Steven Leupke	4290 Windwood Way, Minnetonka, MN 55345	\$	46,605
12.5% Notes	W. M. C. Van Den Akker	Schaapmantaan 34, 2181 VT Hillegom, The Netherlands	\$	44,235
12.5% Notes	A. L. Oorbeek	Boekanierlaan 14, 2132 TB Hoofdoorp, The Netherlands	\$	44,235
12.5% Notes	C. E. Oosterbeek	Parnashofweg 63, 2265 LR Leidschendam, Netherlands	\$	44,235
12.5% Notes	G. E. Van De Riet	Calle La Lluca 60, 03730 Javea, Spain	\$	44,235
12.5% Notes	W. M. C. Van Den Akker	Schaapmantaan 34, 2181 VT Hillegom, The Netherlands	\$	44,235
12.5% Notes	P. H. M. Winkelman	Singel 20, 7411 HV Deventer, The Netherlands	\$	44,087
12.5% Notes	Courtland E. Holman	12758 Foliage Ct, Apple Valley, MN 55124	\$	43,408
12.5% Notes	Thomas M. Vickers & Stacy Alysia Hamilton, TIC	35 Hummingbird Dr, Castle Rock CO 80108	\$	43,396
12.5% Notes	Mark Weber	5835 Juneau Lane North, Plymouth, MN 55446	\$	43,396
12.5% Notes	Corbo Investment Company Ltd. Attn: Thomas M. Vickers	35 Hummingbird Dr, Castle Rock CO 80108	\$	43,371
12.5% Notes	Jason W. Gard	Hillbarn House, Great Bedwyn, Marlborough Wiltshire SN8 3NU United Kingdom	\$	33,149
12.5% Notes	J. Kawkelstein de Snayer	Binnenweg 178 B, 2101 JS Heemstede, Nederland	\$	33,149
12.5% Notes	Barbara Betz	13820 Meridian Ave N, Monticello, MN 55362	\$	29,680
12.5% Notes	David Becker	3320 California Street, Ste 1, San Francisco CA 94118	\$	29,056
12.5% Notes	Michael Adams	Paddocks Wood, 2 Heatherfield Lane, Weybridge Surrey, KT13 0AS United Kingdom	\$	27,539

12.5% Notes	Elizabeth Weidon	3 Rugby Rd, London W4 1AT United Kingdom	\$	27,468
12.5% Notes	Alexander Coleman Ravich 1991 Trust	11300 Overlook Drive, Minnetonka, MN 55305	\$	26,914
12.5% Notes	Alyssa Danielle Ravich 1991 Trust	11300 Overlook Drive, Minnetonka, MN 55305	\$	26,914
12.5% Notes	Thomas Cline	600 S. Highway 169, Ste 1800, St. Louis Park, MN 55426	\$	22,151
12.5% Notes	James W. Rodgers	7230 Locust St, Commerce City, CO 80022	\$	22,087
12.5% Notes	Richard S. Robbins	27 Camberwell Grove, London SE5 8JA United Kingdom	\$	22,081
12.5% Notes	Th. M. A. de Hollander	Attn: Theo Poot, Brand Schenkestrasse 41 8002 Zurich Switzerland	\$	22,056
12.5% Notes	P. A. Scheurwater	Attn: Theo Poot, Brand Schenkestrasse 41 8002 Zurich Switzerland	\$	22,056
12.5% Notes	Kim Tack & Kathleen Tack, JTROS	10921-104th Street, Coal Valley IL 61240	\$	21,692